

Markit Environmental Registry - W+ Standard

July 2019

Presentation Outline

- About WOCAN
- About IHS Markit
- Markit Registry Account Registration
- Navigating the Registry
- Project Registration
- Issuance of Women's Empowerment Units
- Managing Units
- Request-for-Information Platform
- Registry Public View
- Contacts

About WOCAN

- The W+ Standard is a unique certification label developed by WOCAN (Women Organizing for Change in Agriculture and Natural Resource Management) that endorses projects that create increased social and economic benefits for women participating in economic development or environment projects, including those that provide renewable energy technologies, time and labor saving devices, forest and agriculture activities, and employment opportunities.
- The W+ offers a unique mechanism to value women's contributions to unpaid care work, climate change mitigation and development initiatives and spur their empowerment by sharing revenues from the sales of W+ units with women and their groups.



About IHS Markit

- The role of the Environmental Registry is to track W+ environmental projects and issue, transact, and retire serialized credits.
- Largest global voluntary registry for carbon, water, and biodiversity
- 25+ standards/programs
- 250 Million+ carbon credits listed
- Best Registry Provider for the 9th year (Environmental Finance)

W+ Standard Account Registration Workflow



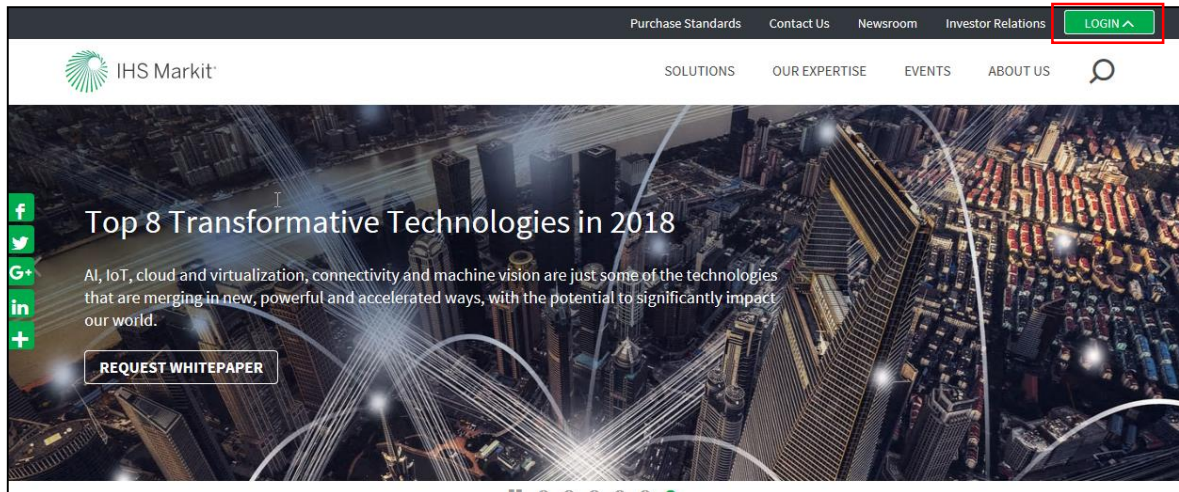
Markit Environmental Registry Application:
<https://mer.markit.com/br-reg/public/customer-registration.jsp>

Creating a Registry Account

- Navigate to the [Environmental Registry: Registration Process](#) website
- Click on the link: [online Environmental Registry Application](#)
- Complete the New Account Form with pertinent Organization, Contact, Billing, Account Manager, Identification, and Preferences details
- In the Preferences section select the **W+ Standard for Women's Empowerment**
- Agree to the Markit Environmental Registry Terms and Conditions by clicking the Checkbox and Click **Submit**
- After the Regulator (WOCAN) approves your account, you will receive two emails from the Markit Operations team:
 - > The first is a “Welcome” email from support@markit.com which will detail your login credentials
 - > The second is an email from the Registry requesting you to upload identification documentation

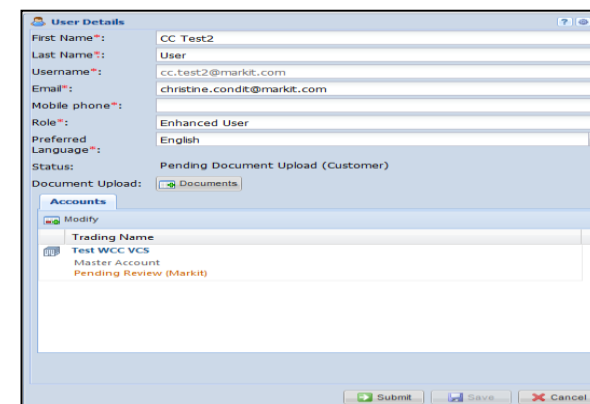
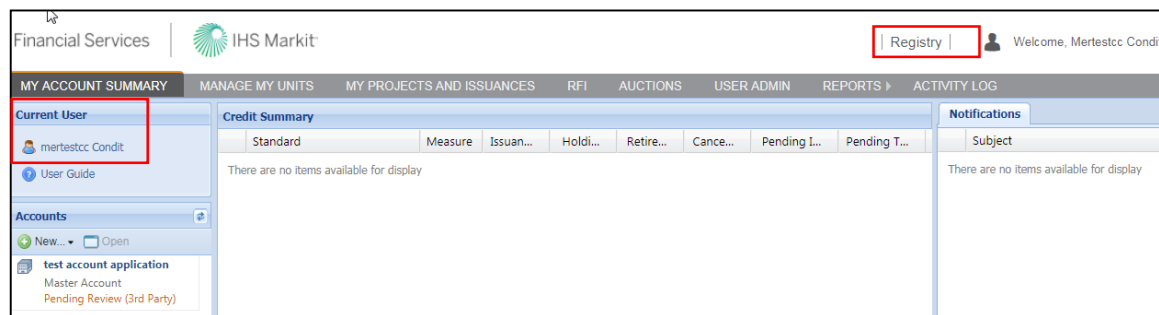
Logging into the Registry

- Navigate to the IHS Markit website and use the **LOGIN** button in the upper right hand corner
- Type “Environmental Registry” into the search box or scroll to the bottom of the page for a list of all options
- A login box will be displayed where you should enter your unique username and password into the designated fields, then click **Submit**
- Once signed in, a product selection page will be displayed where you should select **Registry**, then select Agree
- The first time you login you will be directed to “Generate Session Code” which will be sent via email

A screenshot of the login form. It includes fields for 'Enter email' and 'Enter password', a 'Remember me' checkbox, and a 'Submit' button. Links for 'Forgot your password?' and 'Register with IHS Markit' are at the bottom.


Logging into the Registry

- Once you have successfully logged into the Registry, the **My Account Summary** page will be displayed
- New users are required to upload a Government issued photo ID in order to gain full access to the Registry application
- Click on the Username displayed under the title Current User to view user information and contact details
- Click on the **Documents** button to upload a Photo ID, a scan of a Passport, or a Driver's License
- Click the **Add Documents** button to upload photo identification. Click the **Browse** button to search for the file containing your photo ID and then click Upload
 - > Don't forget to click Save and Submit!
- Once the Markit Operations team has reviewed the ID, user credentials will be activated.




Navigating the Registry


- Review user details.
- Download a User Guide.
- Open the Public View.
- Review Accounts available.


Financial Services



MY ACCOUNT SUMMARY
PROJECT DASHBOARD
MANAGE MY UNITS
MY PROJECTS AND ISSUANCES
RFI
AUCTIONS
USE


Current User

 MER TEST USER (PD)



 Request New User


 User Guide

 Public View






 Public View (ORB)

Accounts

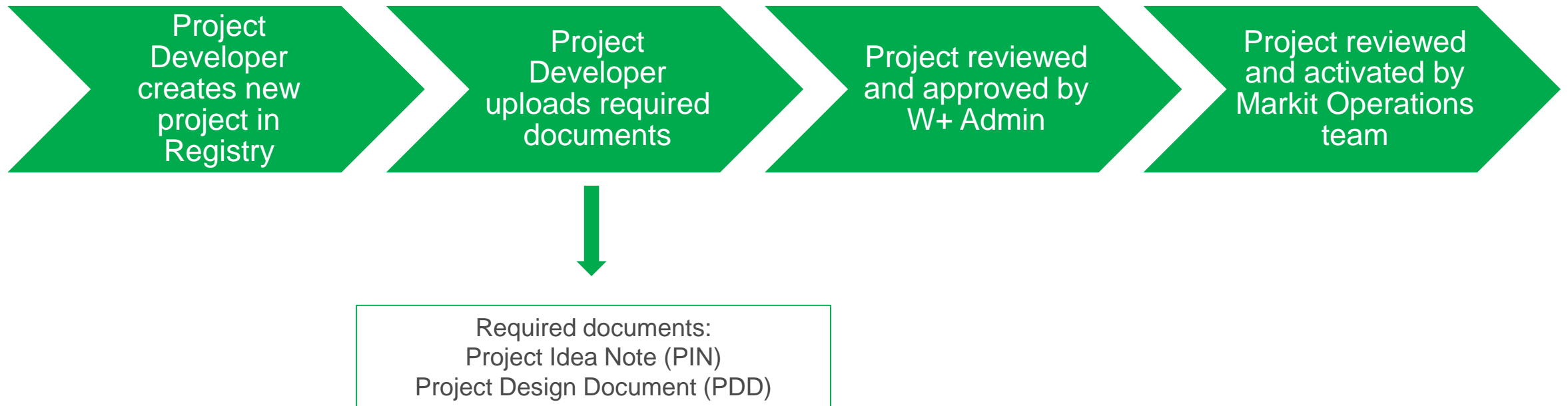
 New...  Open

 !@3.4_ac

Credit Summary

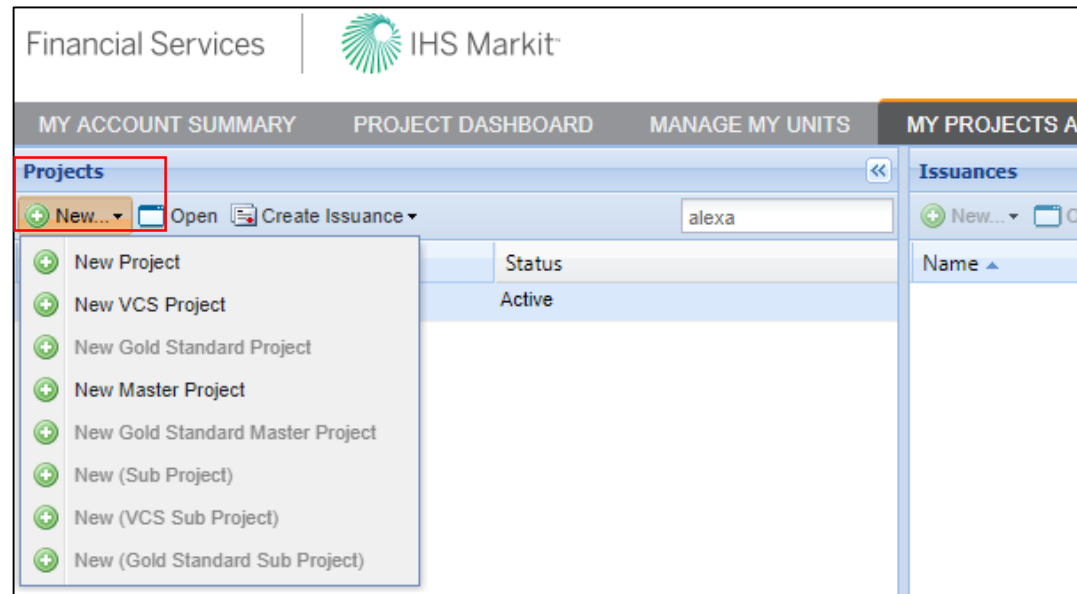
Standard	Measure	Issuances	Holdings	Retirements
 Account: !@3.4_ac (8 Items)				
		7,619.000	7,618.667	131.3
 Account: !@3.4_ac_gs (1 Item)				
			4.000	
 Account: !@3.4_ac_gs1 (1 Item)				
 Account: !@3.4_sub_ac (3 Items)				
			9.000	12.0
 Account: !@pg_7505 (1 Item)				

W+ Standard Project Registration Workflow



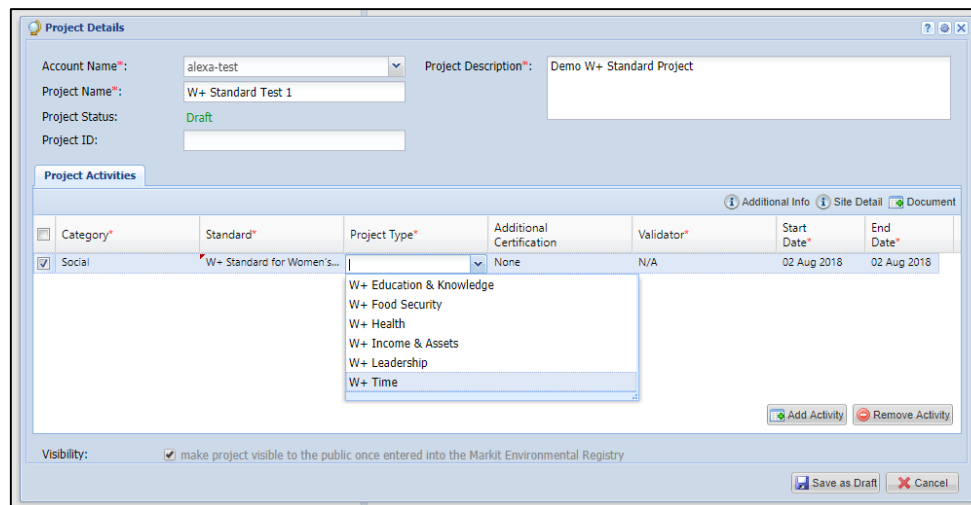
W+ Project Registration

- Go to the “My Projects and Issuances” menu
- Select your account from the “Projects” window on the left side of the page
- Click on the **New** button and select **New Project** to display the Project Details window
- All documents will be stored together in the single project
- Workflow status can be changed as soon as the individual project is ready



W+ Project Registration

- Enter project name and project description, then click **Add Activity**. A row will be added to your project activity.
- Select the Category: Social and the Standard: W+ Standard for Women's Empowerment from the drop down menus. Then choose a W+ Project Type.
- Enter the Start Date of Implementation and Start and End Dates for the crediting period.
- Selected Social Audit Network (SAN) as the Validator



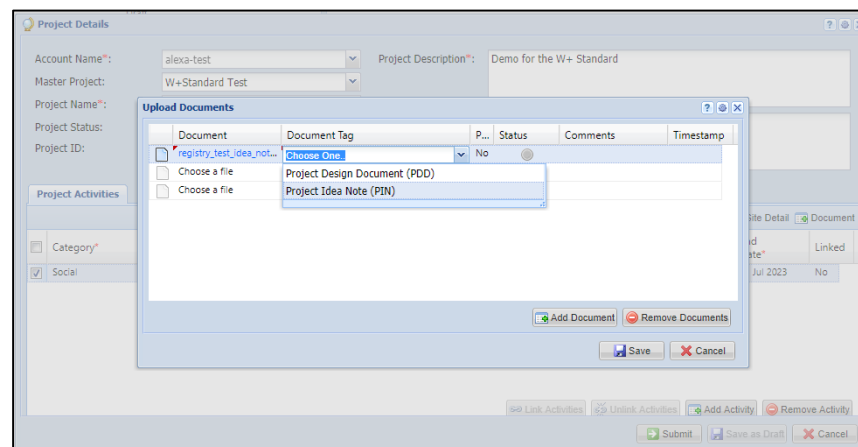
The screenshot shows the 'Project Details' form. The 'Project Name' is 'W+ Standard Test 1' and the 'Project Description' is 'Demo W+ Standard Project'. The 'Project Status' is 'Draft'. The 'Project ID' field is empty. Below the form is a table titled 'Project Activities' with columns: Category, Standard, Project Type, Additional Certification, Validator, Start Date, and End Date. The first row is checked and contains: Social, W+ Standard for Women's..., a dropdown menu for Project Type (showing options: W+ Education & Knowledge, W+ Food Security, W+ Health, W+ Income & Assets, W+ Leadership, W+ Time), None, N/A, 02 Aug 2018, and 02 Aug 2018. At the bottom of the form, there are buttons for 'Add Activity', 'Remove Activity', 'Save as Draft', and 'Cancel'. A 'Visibility' checkbox is checked, indicating the project is visible to the public.

Category*	Standard*	Project Type*	Additional Certification	Validator*	Start Date*	End Date*
<input checked="" type="checkbox"/>	Social	W+ Standard for Women's...	None	N/A	02 Aug 2018	02 Aug 2018

- Once that information has been entered, select and complete both the **Additional Info** and **Site Detail** forms. **Save** all work.

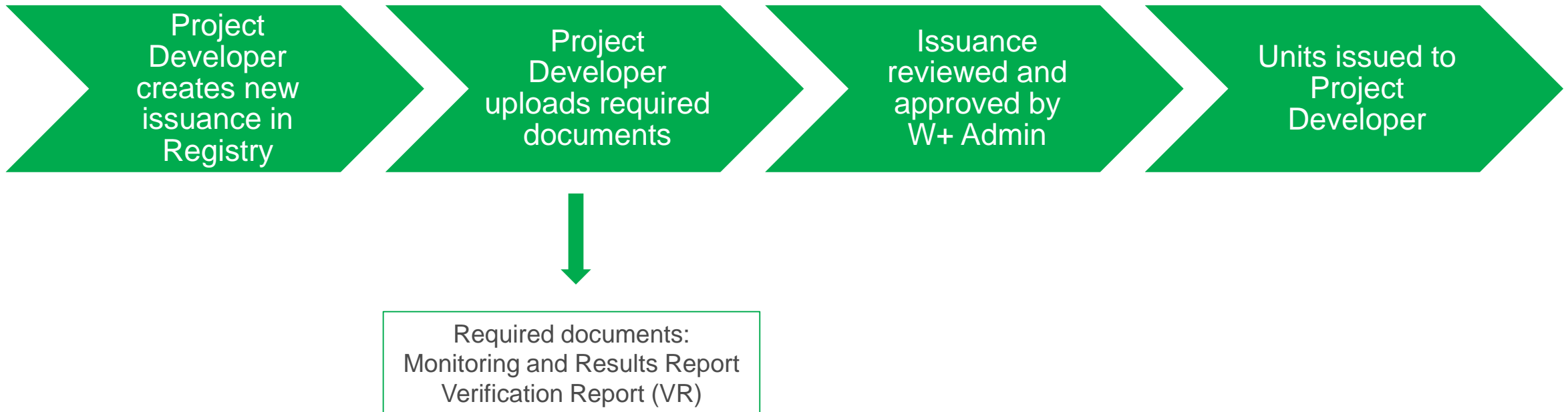
W+ Project Registration

- Click on **Save as Draft** *before* uploading documents.
- To upload documents, select **Document** and a list of required documents will be displayed
- You can choose a Document Tag by using the drop down arrow to select an option
- When all documents have been uploaded click on the **Save** button
- You can add both the required documents and additional documents by clicking **Add Document** and remove any document that has been uploaded by clicking **Remove Document**



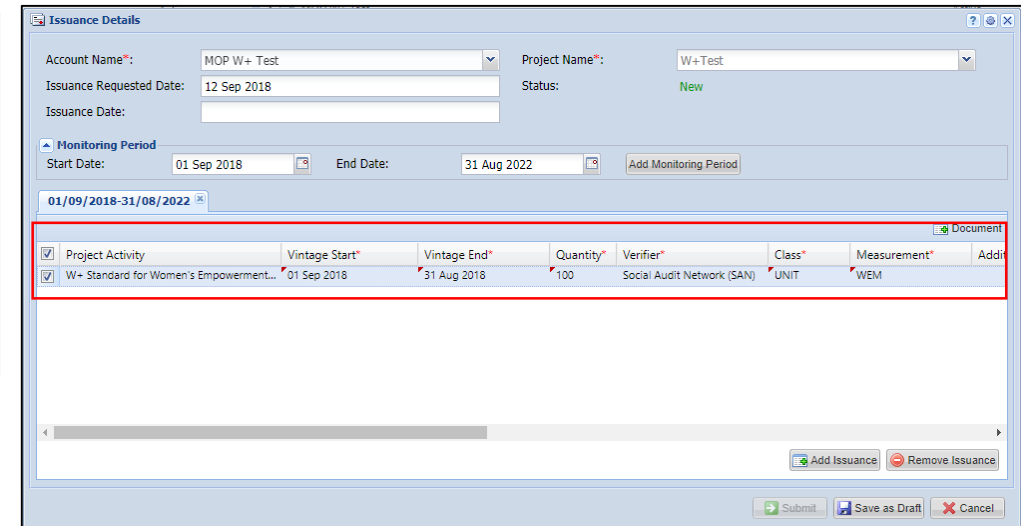
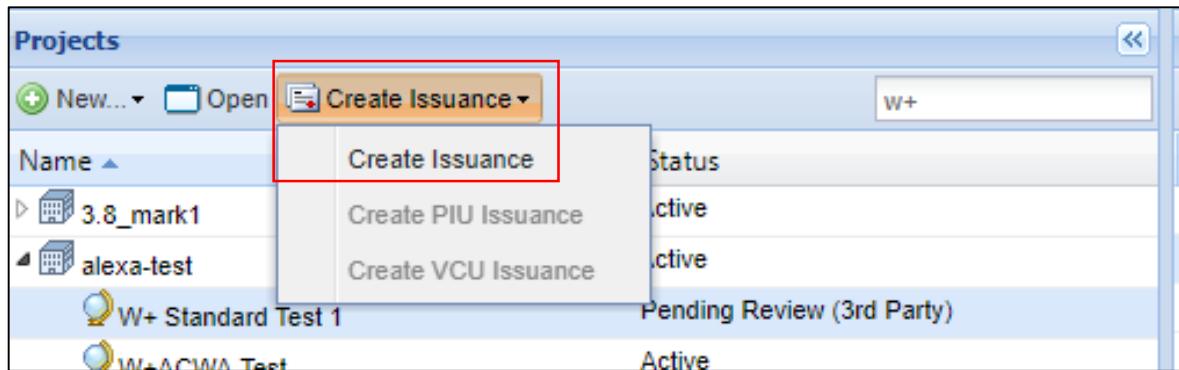
- **When complete and submitted, the project is passed on to the Regulator to review and accept or reject. If rejected, comments will be passed on to the Project Developer.**

W+ Standard Issuance Workflow



W+ Issuances

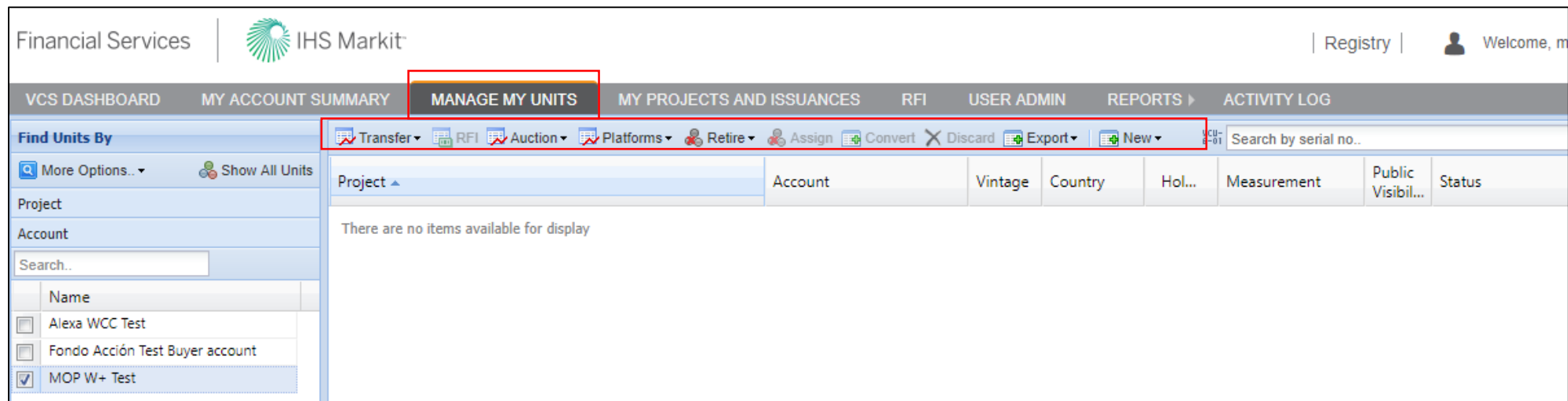
- Go to the “My Projects and Issuances” menu
- Select your account and project from the “Projects” window on the left side of the page
- Click on the **Create Issuance** button to display the Issuance Details window
- Enter the State and End Dates for the monitoring period and click **Add Monitoring Period**
- Select “Unit” as the Class and “WEM” (Women’s Empowerment Unit) as the Measurement
- **Save as Draft** then **Submit**



Managing Units

Overview

- Functionalities:
 - > Transfer or Retire Units
 - > List units on the Request-for-Information (RFI) Platform
 - > Export data to Excel or PDF
 - > Search through PIUs and WEMs using the search engine
 - > Sort data by Project, Account, Vintage, Country, Holdings, Measurement, Public Visibility, or Status



Financial Services | IHS Markit® | Registry | Welcome, m

VCS DASHBOARD | MY ACCOUNT SUMMARY | **MANAGE MY UNITS** | MY PROJECTS AND ISSUANCES | RFI | USER ADMIN | REPORTS | ACTIVITY LOG

Find Units By

More Options... | Show All Units

Project

Account

Search..

Transfer | RFI | Auction | Platforms | Retire | Assign | Convert | Discard | Export | New

Search by serial no..

Project	Account	Vintage	Country	Hol...	Measurement	Public Visibil...	Status
There are no items available for display							

Alexa WCC Test
 Fondo Acción Test Buyer account
 MOP W+ Test

Managing Units

Transfers

- WEM units can be transferred across accounts on the Registry
- Before requesting a transfer, ask the destination account holder to provide their 15 digit Registry account number:
 - > Enter the 15 digit numeric account ID provided by your counterparty
 - > Click the **Search** button and select the box stating the account number
 - > Edit the amount of credits to be transferred if needed

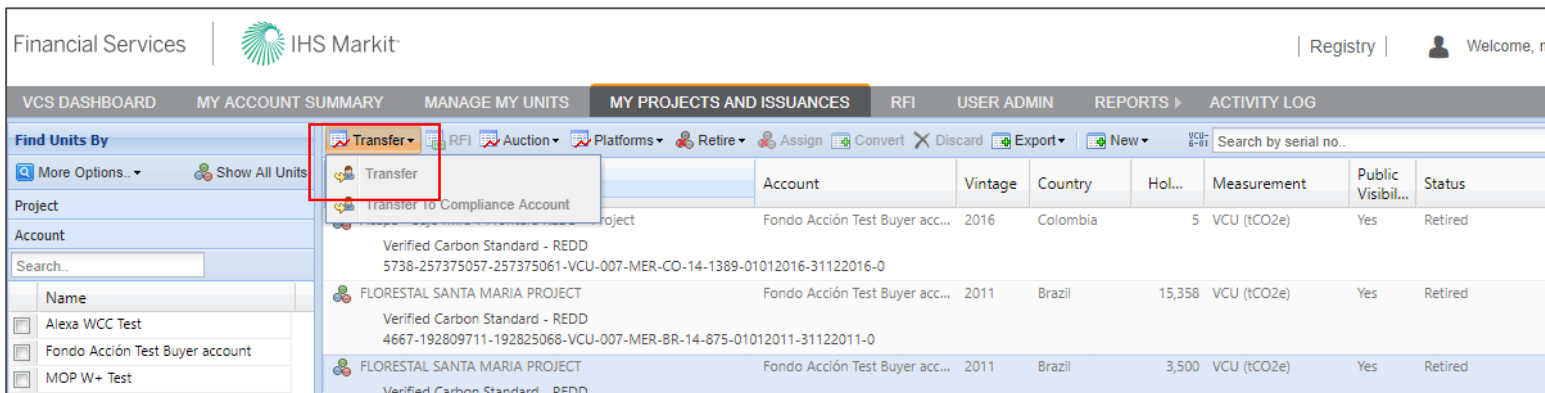
Retirements

- Verified WEMs can be Retired on behalf of the Project Developer or on behalf of the buyer
- Provide “Beneficial Owner” and “Domicile of Beneficial Owner” details in the Retirement form
 - > Note: Beneficial Owner is the individual or corporation claiming the ultimate environmental benefit from the retirement of a unit.
- Remarks may be included at the time of assignment or retirement which indicates the individual or company that has purchased the units

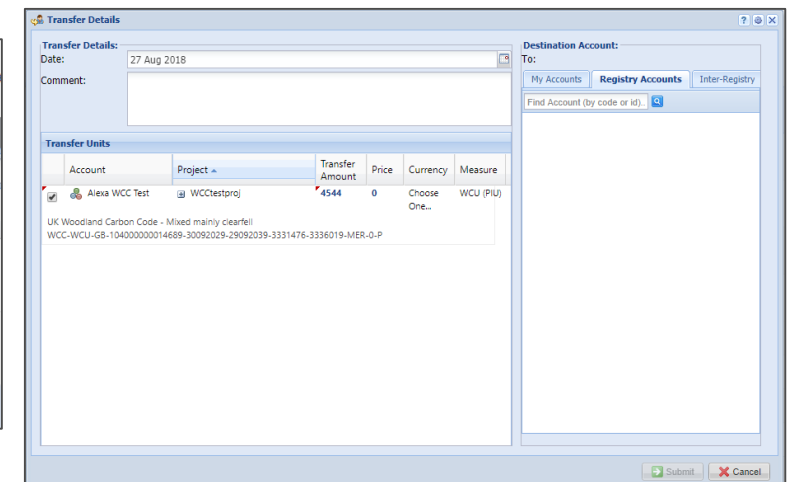
Managing Units

Transfer Procedures

- Navigate to the “Manage My Units” tab
- Select the project’s units you are transferring and click the **Transfer** button
- The “Transfer Details” form will be displayed where you can transfer units into another one of your own accounts or into the buyer’s account by entering their 15-digit account ID
- In the “Manage My Units” tab, the credits will automatically changed to “Pending Transfer (Customer)” and the buyer will receive an email notification
- The buyer can then login to their account and review and approve or reject the credits



Project	Account	Vintage	Country	Hol...	Measurement	Public Visibil...	Status
Florestal Santa Maria Project	Fondo Acción Test Buyer acc...	2016	Colombia		5 VCU (tCO2e)	Yes	Retired
Verified Carbon Standard - REDD	5738-257375057-257375061-VCU-007-MER-CO-14-1389-01012016-31122016-0						
Florestal Santa Maria Project	Fondo Acción Test Buyer acc...	2011	Brazil		15,358 VCU (tCO2e)	Yes	Retired
Verified Carbon Standard - REDD	4667-192809711-192825068-VCU-007-MER-BR-14-875-01012011-31122011-0						
Florestal Santa Maria Project	Fondo Acción Test Buyer acc...	2011	Brazil		3,500 VCU (tCO2e)	Yes	Retired
Verified Carbon Standard - REDD							

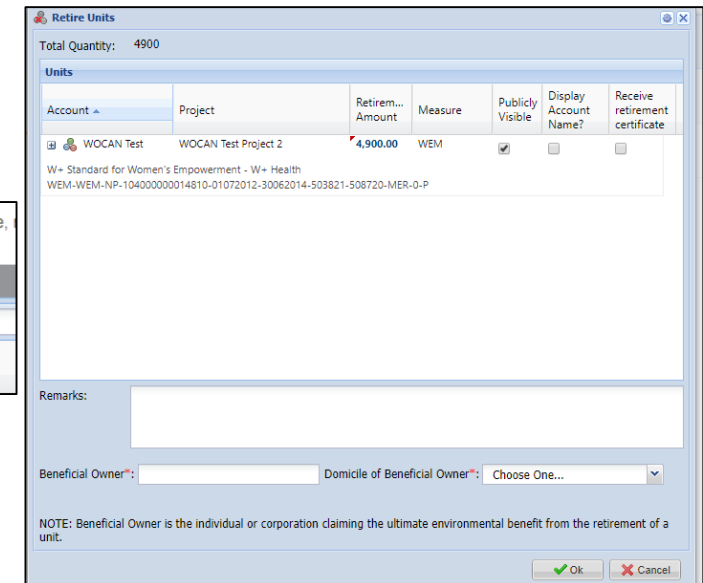
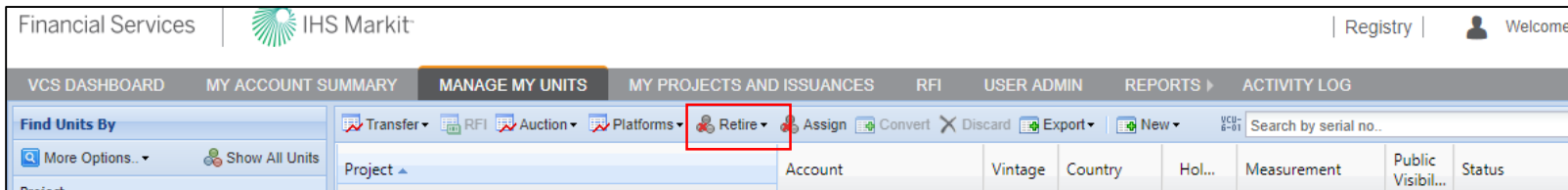


Account	Project	Transfer Amount	Price	Currency	Measure
Alexa WCC Test	WCCtestproj	4544	0	Choose One...	WCU (PIU)
UK Woodland Carbon Code - Mixed mainly clearfell WCC-WCU-GB-10400000014689-30092029-29092039-3331476-3336019-MER-0-P					

Managing Units

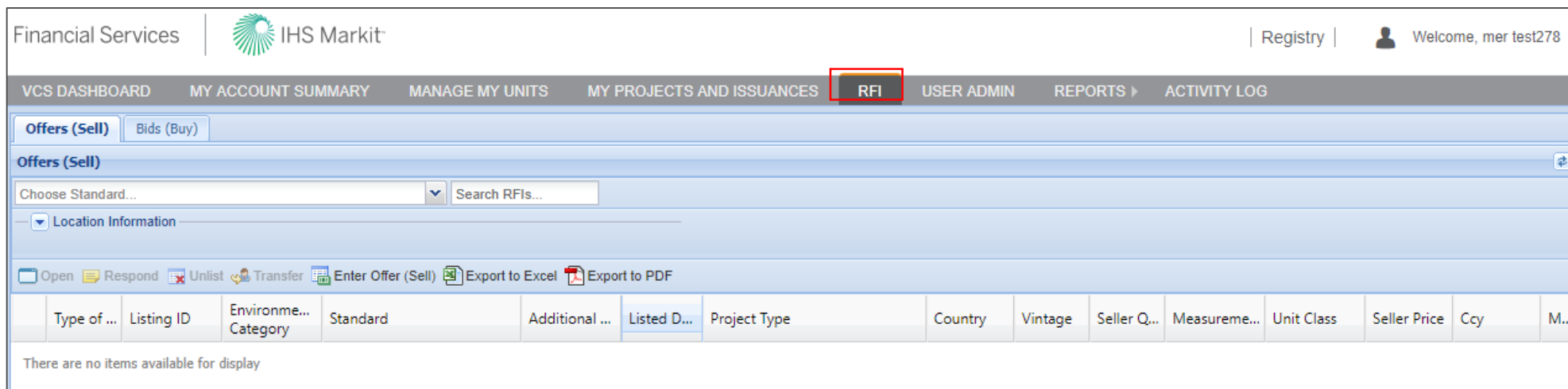
Retirement Procedures

- Navigate to the “Manage My Units” tab
- Select the project’s units you are retiring and click the **Retire** button
- Complete the Retire Units form that is displayed. In the form, edit the Quantity and Remarks fields
 - > Example remarks: “Retired on behalf of ABC Company for period January to June 2016”.
- Use the “Beneficial Owner” and “Domicile of Beneficial Owner” fields to explain who and where the credits have been retired on behalf of
- The credits will be automatically retired.



Request-for-Information (RFI) Platform

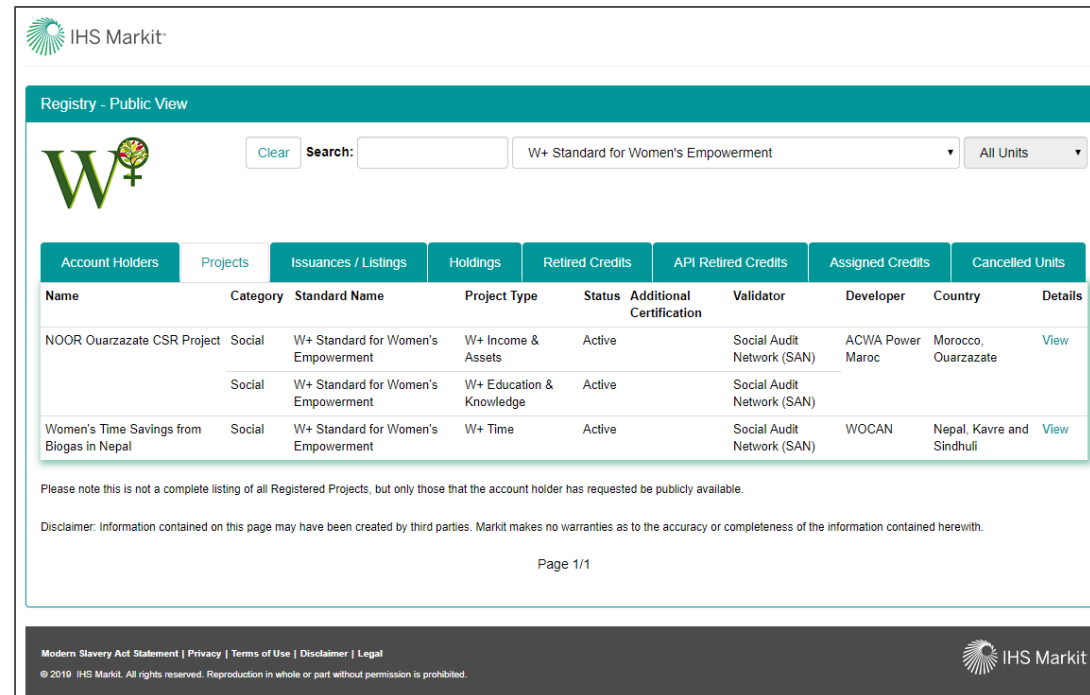
- The RFI Platform is an anonymous online platform for the over-the-counter (OTC) voluntary carbon market that displays credits available for sale or purchase including indicative quantities and price
- These credits are searchable and viewable by registered sellers and buyers
- Upon interest in any credits the sellers or buyers can send an "Expression of Interest" to the counterparty, whereby the counterparty can permission the interaction
- Introduction through the IHS Markit RFI Platform enables the two parties to discuss the terms of a potential bilateral transaction



The screenshot shows the IHS Markit RFI Platform interface. At the top, there is a navigation bar with the following tabs: VCS DASHBOARD, MY ACCOUNT SUMMARY, MANAGE MY UNITS, MY PROJECTS AND ISSUANCES, **RFI** (highlighted with a red box), USER ADMIN, REPORTS, and ACTIVITY LOG. Below the navigation bar, there are two buttons: "Offers (Sell)" and "Bids (Buy)". The main content area is titled "Offers (Sell)" and contains a search bar with a dropdown menu labeled "Choose Standard..." and a text input field labeled "Search RFIs...". Below the search bar, there is a section for "Location Information" with a dropdown arrow. At the bottom of the interface, there is a toolbar with icons for "Open", "Respond", "Unlist", "Transfer", "Enter Offer (Sell)", "Export to Excel", and "Export to PDF". Below the toolbar is a table with the following columns: Type of ..., Listing ID, Environme... Category, Standard, Additional ..., Listed D..., Project Type, Country, Vintage, Seller Q..., Measureme..., Unit Class, Seller Price, Ccy, and M... The table currently displays the message "There are no items available for display".

Registry Public View

- All approved information regarding accounts, projects, issuances, holdings, retired credits and assigned credits can be displayed on the Markit Registry Public View
- The Public View is searchable by standard type
 - > W+ projects will be grouped and displayed together labeled with the W+ logo



Registry - Public View

W+ **Search:**

Account Holders	Projects	Issuances / Listings	Holdings	Retired Credits	API Retired Credits	Assigned Credits	Cancelled Units		
Name	Category	Standard Name	Project Type	Status	Additional Certification	Validator	Developer	Country	Details
NOOR Ouarzazate CSR Project	Social	W+ Standard for Women's Empowerment	W+ Income & Assets	Active		Social Audit Network (SAN)	ACIWA Power Maroc	Morocco, Ouarzazate	View
	Social	W+ Standard for Women's Empowerment	W+ Education & Knowledge	Active		Social Audit Network (SAN)			
Women's Time Savings from Biogas in Nepal	Social	W+ Standard for Women's Empowerment	W+ Time	Active		Social Audit Network (SAN)	WOCAN	Nepal, Kavre and Sindhuli	View

Please note this is not a complete listing of all Registered Projects, but only those that the account holder has requested be publicly available.

Disclaimer: Information contained on this page may have been created by third parties. Markit makes no warranties as to the accuracy or completeness of the information contained herewith.

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[IHS Markit Environmental Registry Public View](#)

Registry Contact Information

IHS Markit Environmental Registry:
environmental@markit.com

IHS Markit Registry Team: +1 917-441-6668

IHS Markit General Support: +1 877-762-7548

W+ Administrator: coordinator@wplus.org

